

Ramadan 2025: consumer insights

Insights into how spending patterns, time allocation, and lifestyles shift during Ramadan across food, charity, travel and media



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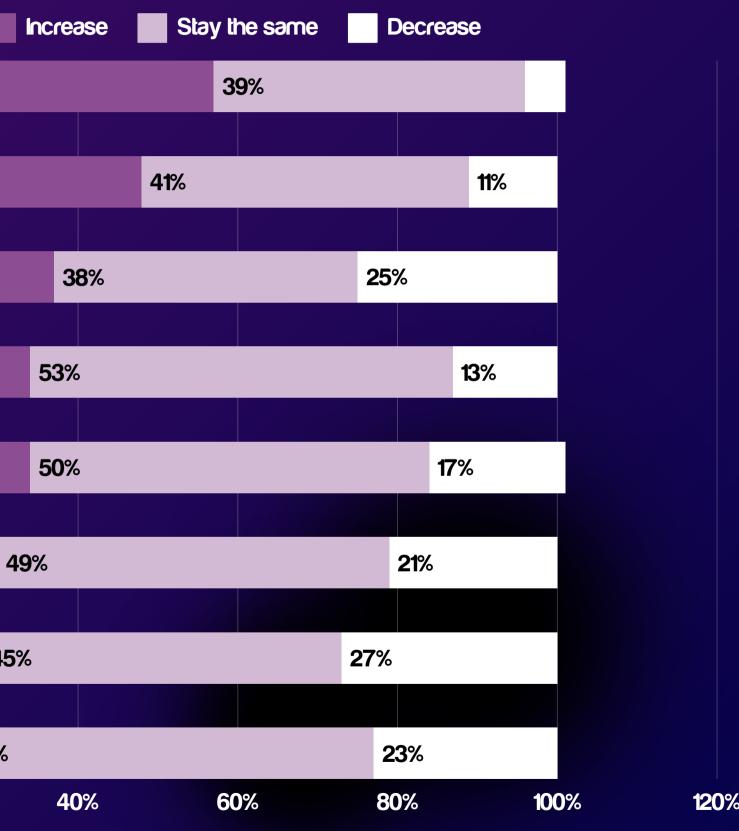


Ramadan 2025

Changes in Spending habits during Ramadan vs rest of the year

Groceries and daily essentials 57% Gifts and/or charitable giving 48% Dining out and Food delivery 37% **Clothing and Accessories** 34% Home Decor and furnishings 34% Media and Entertainment 30% Travel and transportation 28% 45% **Electronics** 25% **52%** 0% 20%





Data from YouGov Surveys: Serviced.

Pre-Ramadan Shopping Initiation







Apparel and Accessories





Home Décor and Furnishings



Shopping Initiation by week

Week one

- Religious Items
- Home Décor and Furnishings

Week Three

- Gifts and Sweets
- Personal Care Products



Week two

- Health and Wellness Products
- Kitchen Appliances

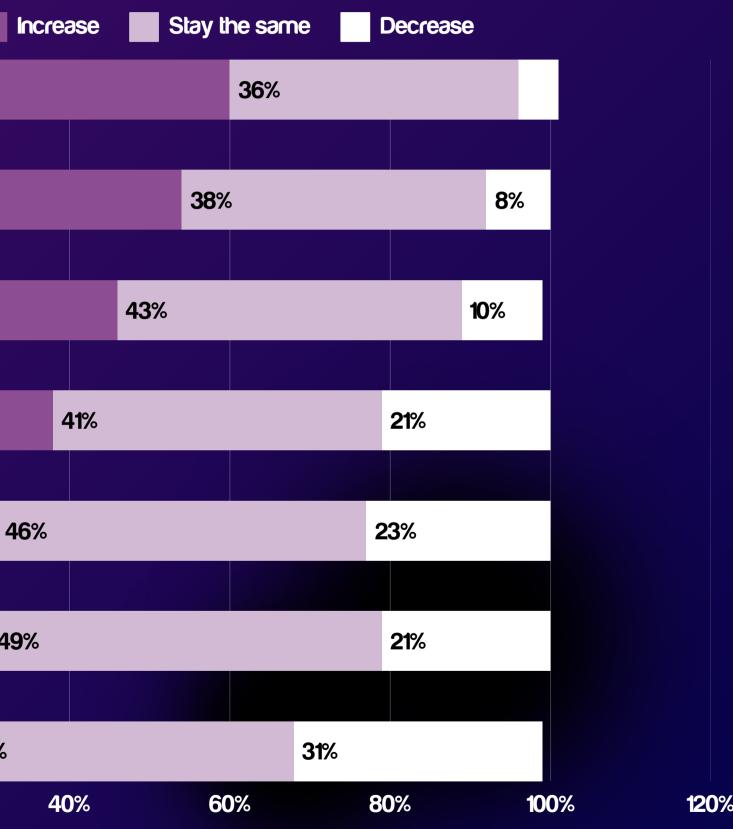


- Travel and Leisure
- Electronics and Gadgets

How does Ramadan affect the time they spend on activities?

Religious or spiritual activities 60% Dining with family or friends 54% Shopping (online/in-store) 46% Ordering in (food) 38% inment (TV, streaming, gaming) 31% Media and Entertainment 30% 49% Travel and transportation 26% 42% 0% 20%





Data from YouGov Surveys: Serviced.



What plans do UAE residents have for Ramadan 2025?







UAE residents prefer dining out with family and friends during Ramadan

40%

UAE consumers are planning on ordering food at home



UAE residents plan on spending less time travelling during Ramadan 2025



Healthy meals a priority during Ramadan 2025





Prioritize balanced meals and healthier options



49%

Avoid overeating and focus on portion control







41%

Make an effort to include more fruits and vegetables



Dining preferences during Ramadan



Rarely order in (Mostly prepare meals at home)



Gifts and Sweets Mostly Iftar (Prefer to have Iftar delivered)





Mostly Suhoor (Prefer to order meals for Suhoor)



Travel and Leisure Both equally (Order both for convenience)

Half of UAE residents plan not to travel during Ramadan



I don't plan to travel during Ramadan



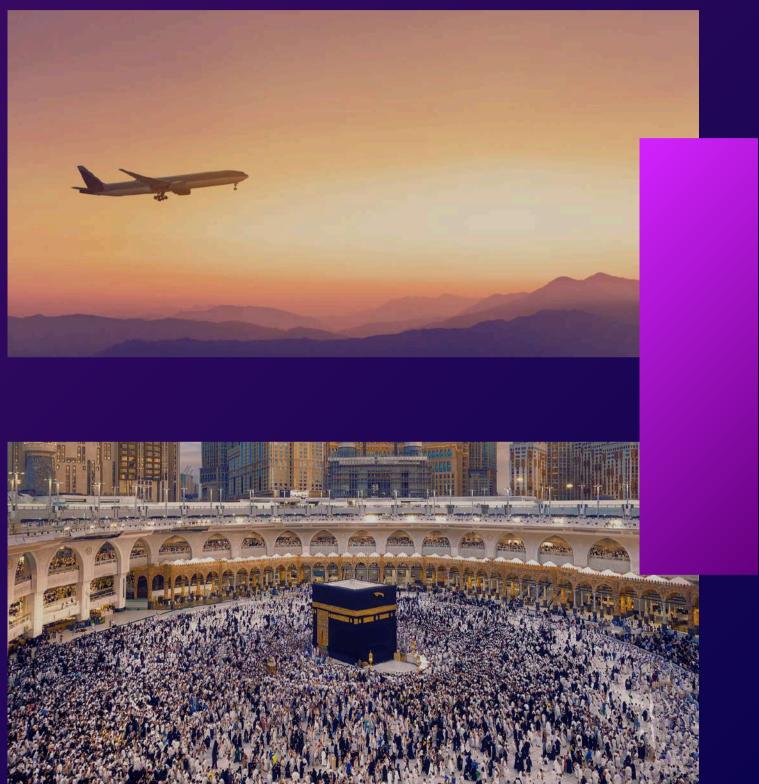
Within my city or region

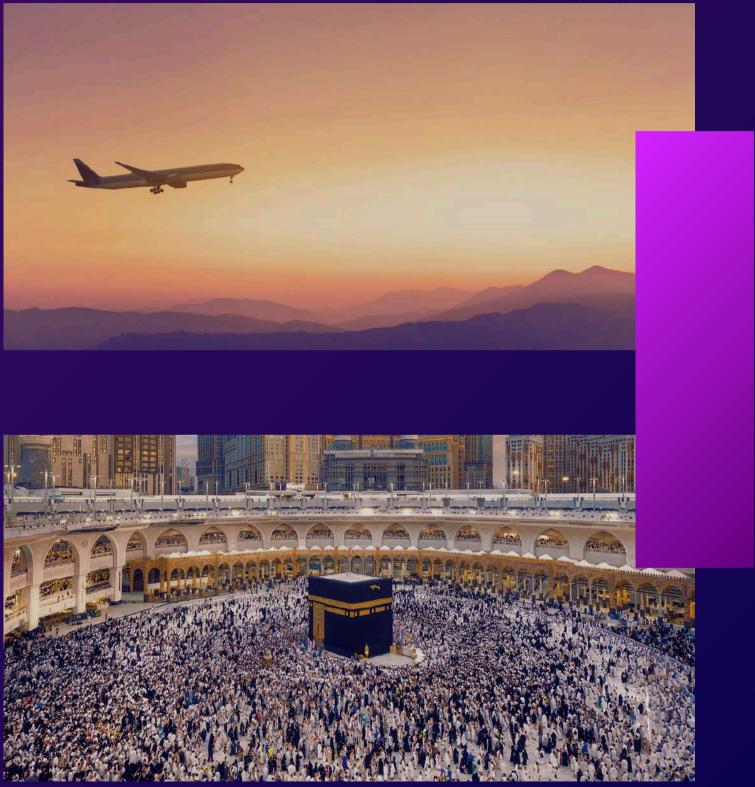


To another city within the country



For religious purposes (e.g., Umrah)







Ramadan evenings: Visiting Parks tops the list



Visiting parks or open spaces







Shopping at malls

47%

21%

40%

Attending live cultural performances

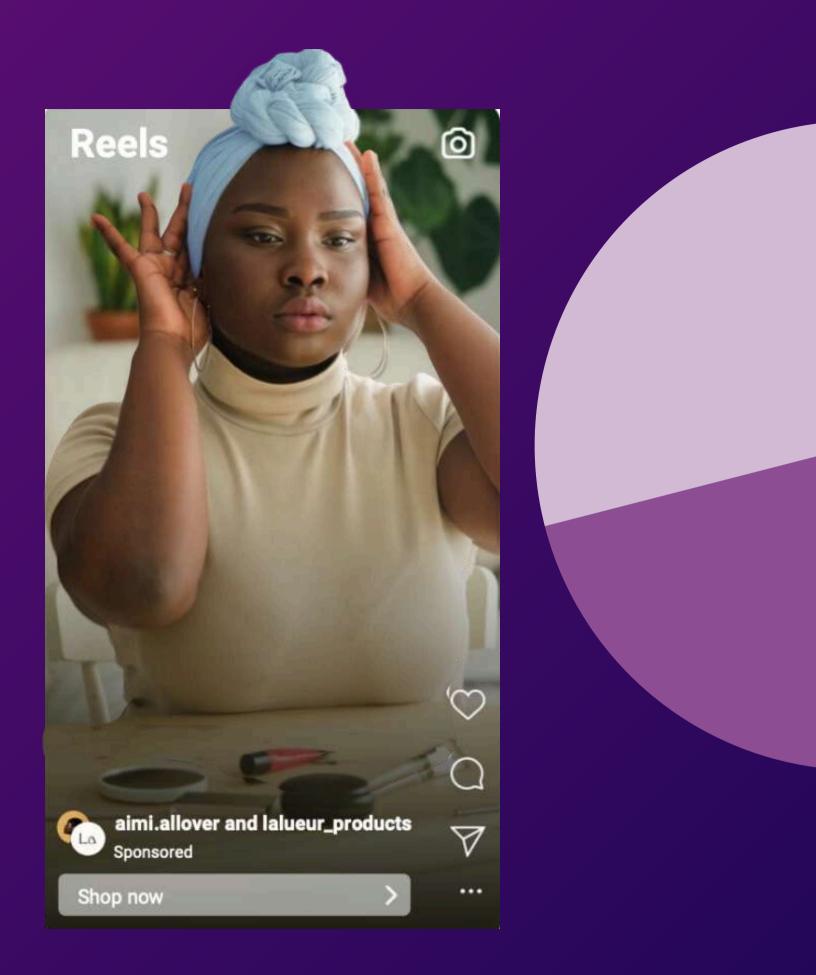
Outdoor dining



where do consumers shop during Ramadan?



of the UAE residents are 'likely' or 'very likely' to shop for Ramadan on platforms like Instagram and TikTok.







of consumers make a purchase within a couple of days after seeing creator content on Meta technologies. Most influential type of content for Ramadan shopping according to consumers





Product recommendations from trusted influencers



31%

Flash sales or exclusive deals promoted on social media







15%

Live shopping events hosted by influencers or brands



Ramadan-specific collaborations or limited-edition collections

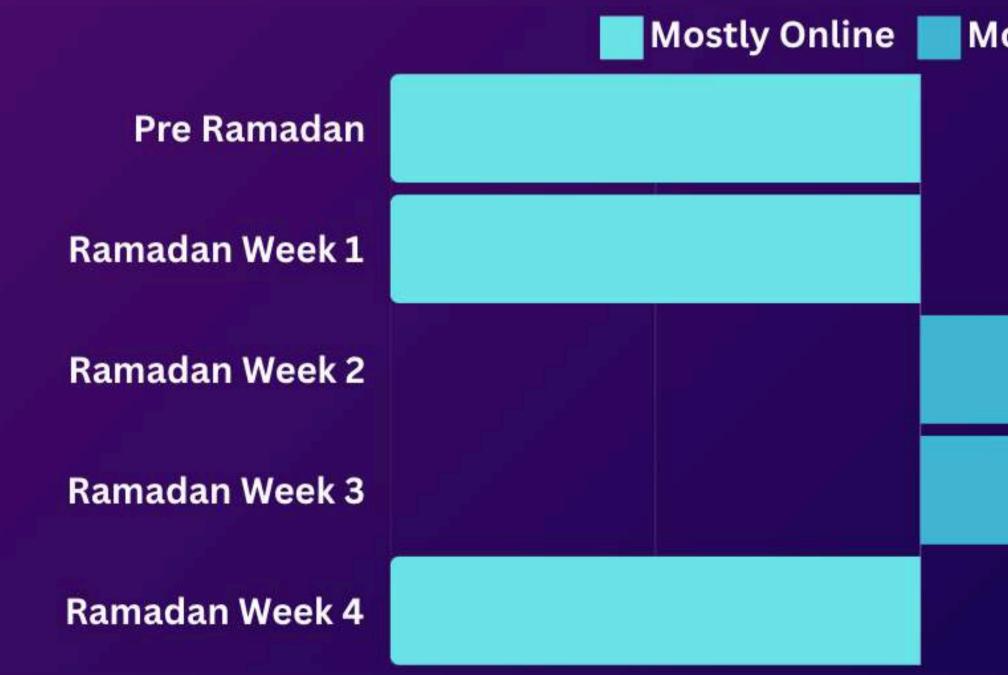




Online Payments Trends During the Holy Month Analyzed on Paymennt.com transaction data



Shopping Patterns: Online vs. In-Store during Ramadan





Mostly In-store

Online Payments contribution for Grocery Stores and Supermarkets during this period



of grocery and supermarket sales are made online before Ramadan



is the surge in online sales for groceries and supermarkets during Ramadan



5%

20%





is the percentage of groceries and supermarkets spending from total spend during Eid

of grocery and supermarket sales happen online after Eid

from Paymennt transaction data



Online fashion sales are experiencing a significant spike during Ramadan.





increase in online fashion sales!

Categories seeing the biggest online sales growth during Ramadan





11%

Jump in online sales for Groceries and foodstuff items





increase in **Bakeries online** sales during Ramadan









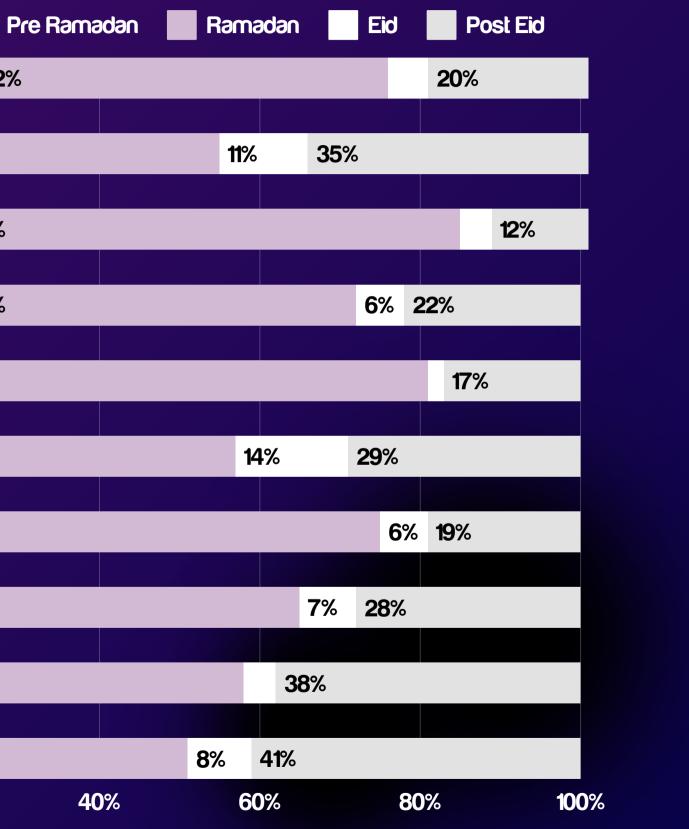


surge in Cosmetics and their accessories during the Holy Month

Analyzing **Online Sales** Trends: **Before &** After Ramadan

Grocery Stores, Supermarkets 24% **52%** Schools and Educational Services **42%** 13% Womens Ready-To-Wear Stores 22% 63% Florists 22% 50% **Cosmetic, Perfumery Stores** 16% 65% Eating Places, Restaurants 46% 11% Mens, Womens Clothing Stores 18% 57% Caterers 18% 47% Auto Service Shops 13% 45% **Bands, Orchestras, and Entertainers** 10% 41% 0% 20%





from Paymennt Transaction data

120%

Data Sources

- YouGov.com/business
- Meta Report: Ramadan Voices
- Ramadan with Tiktok Report
- Paymennt.com Transaction Data

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